**KELLY L. WILLIAMS, PhD, CPA**

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EDUCATION

**E. H. Patterson School of Accountancy, The University of Mississippi,** Doctor of Philosophy in Accountancy (Management Information Systems minor), *August 2015*

**Christian Brothers University,** Master of Business Administration, *December 2005*

**Christian Brothers University,** Bachelor of Science in Accountancy (Psychology minor), *August 2001*

ACADEMIC AND PROFESSIONAL EXPERIENCE

*Associate Professor of Accounting*, **Middle Tennessee State University**

*Assistant Professor of Accounting*, **Middle Tennessee State University**

*Research Assistant/Instructor,* **University of Mississippi** *Senior Accountant*, **Marsh USA Inc.**

*Staff Accountant*, **Marsh USA Inc.**

*Staff Accountant*, **Dixon Odom, PLLC (now Dixon**

**Hughes Goodman)**

*Lead Instructor*, **Becker Professional Education**

*Instructor*, **Becker Professional Education**

*Classroom Facilitator*, **Becker Professional Education**

*Accounting Intern*, **Trammell Crow**

*August 2020 - Present*

*Aug 2014 - Aug 2020*

*August 2009 – May 2014*

*April 2006 – August 2009*

*August 2003 – April 2006*

*Sep 2001 – August 2003*

*May 2006 – October 2006*

*May 2005 – May 2006*

*1994 – 2001*

*July 1998 – March 1999*

RESEARCH BOOK

* *William A. Paton: A Study of His Accounting Thought*; Volume 22 of the series Studies in The Development of Accounting Thought (With Howard J. Lawrence; Emerald Publishing Limited; 2018)

PUBLICATIONS

* [Cleaning and joining data using Excel’s Power Query](https://www.journalofaccountancy.com/issues/2021/oct/excel-power-query-clean-and-join-data.html) (*Journal of Accountancy*; accepted October 2021)
* [Print comments and notes in one place](https://www.journalofaccountancy.com/issues/2021/sep/print-comments-and-notes-in-excel.html) (*Journal of Accountancy*; accepted September 2021)
* [Add Favorites to the Ribbon](https://www.journalofaccountancy.com/issues/2021/sep/add-favorites-to-the-ribbon-in-excel.html) (*Journal of Accountancy*; accepted September 2021)
* [Use Clipboard history to easily paste multiple items](https://www.journalofaccountancy.com/issues/2021/jul/paste-multiple-items-with-clipboard-history.html) (*Journal of Accountancy*; accepted July 2021)
* [Eliminate asterisks from data in Excel](https://www.journalofaccountancy.com/issues/2021/jul/eliminate-asterisks-from-excel-data.html) (*Journal of Accountancy*; accepted July 2021)
* 2 ways to recover unsaved Excel files (*Journal of Accountancy*; accepted June 2021)
* 8 ways to calculate depreciation in Excel (*Journal of Accountancy*; April/May 2021)
* A better way to save (*Journal of Accountancy*; February 2021)
* Discover more about your data with Ideas (*Journal of Accountancy*; February 2021)
* Searching within Excel comments (*Journal of Accountancy*; February 2021)

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* Create your own Excel template (*Journal of Accountancy*; January 2021)
* Excel 365 has X-cellent upgrade over VLOOKUP (*Journal of Accountancy*; November 2020)
* Using LEFT, MID, RIGHT to dissect Excel cells (*Journal of Accountancy*; October 2020)
* Using the Excel Camera tool (*Journal of Accountancy*; October 2020)
* Microsoft Excel: Quickly bring blank cells to your attention (*Journal of Accountancy*; September 2020)
* Microsoft Excel: Record macros to quickly perform routine tasks (*Journal of Accountancy*; September 2020)
* Adding bullet points to an Excel spreadsheet (*Journal of Accountancy*; August 2020)
* Obtain a Distinct Count (*Journal of Accountancy*; August 2020)
* Understanding PivotTables and Excel’s Recommended Charts (*Journal of Accountancy*; August 2020)
* Creating a data-entry form in Excel (*Journal of Accountancy*; July 2020)
* Reaching the SUMIF (*Journal of Accountancy*; June 2020)
* Keeping up with deadlines using a dynamic spreadsheet (*Journal of Accountancy*; March 2020)
* The IF function mastered (*Journal of Accountancy*; March 2020)
* Replace Excel errors using this function (*Journal of Accountancy*; February 2020)
* The easy way to join text in Excel (*Journal of Accountancy*; February 2020)
* 2 simple ways to visualize data (*Journal of Accountancy*; January 2020)
* Mary Murphy’s Pen Portraits of Fifteen Members Who Contributed to the First 75 Years of the AICPA (*Accounting Historians Journal*; December 2019)
* Capital Development in Thailand: Limitations and Misconceptions of Capital Budgeting Techniques (*Journal of International Business Education*; 2019)
* The Use of Ohlson’s O-Score in Predicting Bankruptcy for Small Asset and Large Asset Firms in Thailand (With Surapol Pongsatat; *Journal of Business and Economic Perspectives*; Fall/Winter 2019 Edition Volume 2)
* 100 Quick Technology Tips (With Byron Patrick; *Financial Management Magazine*; June 2019)
* 4 Ways to Save Time in Excel (*CPA Insider*; May 2019)
* Can XBRL Improve the Decision Processes and Decision Quality of Novices’ Financial Analysis? (With Audrey N. Scarlata and Brandon Vagner; *Advances in Accounting Behavioral Research*; Volume 22, 2019)
* Perceived Leadership Practices and Organizational Commitment of Lending Officers in Thai Banks (With Theeraphong Boonrugsa; *Journal of Finance and Accountancy*; June 2018)
* The State of Critical Thinking in the Internal Audit Profession: Implications for Educators and Practitioners (With Audrey Scarlata and Kim Honaker; *Internal Auditing*; March/April 2018)
* Reasonable Accommodations for New Mothers in the Workplace after *Young vs. UPS* Case (With Patricia S. Wall; *Tennessee CPA Journal*; January/February 2018)

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* A Tour of Five XBRL Tools: Products That Help Make Tagged Data Work for You and Your Clients (With Mitchell R. Wenger and Rick Elam; *Journal of Accountancy*; April 2013)
* XBRL Tagging of Financial Statement Data Using XMLSpy: The Small Company Case (With Rick Elam and Mitchell R. Wenger; *Issues in Accounting Education*; August 2012)
* Multilingual Meetings and the Time Value of Accurate Translations **(**With Milam Aiken and Will Pepper; *Business Research Yearbook*; 2012)
* Global Ledger: The Next Step for XBRL (With Rick Elam and Mitchell R. Wenger; *The CPA Journal*; September 2011)

MANUSCRIPTS UNDER REVIEW

* Transpose Data in Microsoft Excel (Under review at *Journal of Accountancy*; originally submitted November 2021)
* How to fill in Excel data in a flash with Flash Fill (Under review at *Journal of Accountancy*; originally submitted November 2021)
* How to spill formulas in Excel (Under review at *Journal of Accountancy*; originally submitted November 2021)
* Using the Excel Personal Assistant (Under review at *Journal of Accountancy*; originally submitted September 2021)
* Hide Zero Value (Under review at *Journal of Accountancy*; originally submitted September 2021)
* Linked Data Types (Under review at *Journal of Accountancy*; originally submitted November 2020)

WORKING PAPER(S)

* Can XBRL Improve Ratio Analysis for Government Reporting? (With Tammy Waymire)
* Accountants! Fear the Dark Web, or Understand and Use It
* Mortgage Loan Fraud: How Lenders Are Fighting This Increasing Problem (With Matthew C. Stearns)

SCHOLARLY PRESENTATIONS

* Academy of Business Research “The Fall of Arthur Anderson” *– Virtual, 2020*
* Academy of Business Research “Accountants! Fear the Dark Web, or Understand and Use It” *– New Orleans, LA, 2019*
  + This paper won a Best Paper Award at the 2019 Academy of Business Research Conference
* Academy of Business Research “Pioneer Women Accountants: The Contributions of Mary E. Murphy to Accounting Thought” *– New Orleans, LA, 2018*
  + This paper won a Best Paper Award at the 2018 Academy of Business Research Conference
* Academy of Business Research “The Contributions of Charles Ezra Sprague to Accounting Thought” *– New Orleans, LA, 2018*

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* PhD Rookie Recruiting & Research Camp “Automating Financial Statement Analysis Using XBRL Financial Statement Data – An Empirical Investigation” *– Miami, FL, 2013*
* University of Mississippi “Automating Financial Statement Analysis Using XBRL Financial Statement Data – An Empirical Investigation” *– University, MS, 2012*
* AAA Information Systems Section Midyear Meeting “XBRL Tagging of Financial Statement Data Using XMLSpy: The Small Company Case” *– Atlanta, GA, 2011*

OTHER PRESENTATIONS

· AICPA & CIMA ENGAGE 2021 Conference “Excellent Excel Effective Techniques” *– Virtual, July 2021*

· Alumni Day at Middle Tennessee State University “Excel Tips and Tricks for Accountants” *– Murfreesboro, TN, April 2021*

· CPE Day at Middle Tennessee State University “Excel Tips and Tricks for Accountants” *– Murfreesboro, TN, December 2020*

· Alumni Day at Middle Tennessee State University “Excel Tips and Tricks for Accountants” *– Murfreesboro, TN, April 2019*

· Alumni Day at Middle Tennessee State University “Microsoft Excel for Accounting Professionals: The IF Function” *– Murfreesboro, TN, April 2018*

· Alumni Day at Middle Tennessee State University “Excel Tips and Tricks for Accountants” *– Murfreesboro, TN, April 2017*

· Alumni Day at Middle Tennessee State University “Excel Tips and Tricks for Accountants” *– Murfreesboro, TN, April 2016*

OTHER CONFERENCE ACTIVITIES

* AICPA & CIMA ENGAGE 2021 Conference *– Virtual, 2021*
* NABA Southern Region Student Conference *– Atlanta, GA, 2019*

· AAA Annual Meeting – *San Francisco, CA, 2019*

· AAA Southeast Regional Meeting – *Miami, FL, 2017*

· AAA Annual Meeting *– New York City, NY, 2016*

· AAA Annual Meeting *– Anaheim, CA, 2013*

· AAA Information Systems Section Midyear Meeting *– Atlanta, GA, 2011*

· AAA Annual Meeting – *San Francisco, CA, 2010*

· AAA Southeast Regional Meeting – *Mobile, AL, 2010*

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TEACHING EXPERIENCE

*Middle Tennessee State University August 2014 - Present*

· Principals of Accounting I

**24 hours**

· Principals of Accounting II

**18 hours**

· Accounting Information Systems

**102 hours**

· Accounting Information for Managers (MBA Course)

**8 hours**

*The University of Mississippi August 2010 – May 2014*

· Principals of Accounting I

**21 hours**

· Principals of Accounting II

**9 hours**

· Cost Accounting

**6 hours**

· Accounting Information Systems

**3 hours**

*Becker Professional Education*

· Lead Instructor *May 2006 – October 2006*

· Instructor *May 2005 – May 2006*

CERTIFICATIONS

· Office 2019: Microsoft Office Specialist: Excel Associate Certification, *2021*

MEMBERSHIPS

· Member of the XBRL US State and Local Government Disclosure Modernization Working Group, *2021*

FELLOWSHIPS, HONORS, & AWARDS

· Advisory Board Faculty Award, *2020*

· Outstanding Author Contribution in the 2019 Emerald Literati Awards, *2019*

* Barbara D. Merino Award for Excellence in History Publication, *2019*

· Best Paper Award at the 2019 Academy of Business Research Conference, *2019*

· Best Paper Award at the 2018 Academy of Business Research Conference, *2018*

· AAA/Deloitte Foundation/J. Michael Cook Doctoral Consortium Fellow, *2012*

· University of Mississippi Graduate Achievement Award for Ph.D. Degree in

Accountancy, *2011*

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SERVICE

**Service Committees**

*Middle Tennessee State University*

Accounting Department

Chair

* Principles Oversight Committee, *2020/2021*
* Accounting Students/Awards Committee, *2021/2022*

Recorder

* Awards & Scholarship Committee, *2016/2017*
* CPE/Partnerships Committee, *2018/2019*
* Undergraduate Curriculum and Assessment Committee, *2016/2017*, *2017/2018*, *2019/2020*

Member

* Awards & Scholarship Committee, *2014/2015, Spring 2016*
* Online Task Force Committee, *2019/2020*
* Student Success Committee, *2014/2015*
* Technology Integration Committee, *2020/2021*, *2021/2022*
* Undergraduate Curriculum and Assessment Committee, *2015/2016*
* Principles Oversight Committee, *2021/2022*

Jones College of Business

Member

* Student Success Committee, *2020/2021*, *2021/2022*
* Undergraduate Programs Committee, *2017/2018*, *2018/2019*, *2019/2020*
* Jacobs Chair Search Committee, *2021/2022*

Middle Tennessee State University

Member

* Undergraduate Curriculum Committee, *2019/2020*, *2020/2021*, *2021/2022*

**Student Organizations**

*Middle Tennessee State University*

Faculty Advisor for National Association of Black Accountants *2019-Present*

* NABA Southern Region Student Conference *– Atlanta, GA, 2019*
  + Attended with four students

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**Editorial Review Activities**

*Ad-Hoc Reviewer*

* Accounting Historians Journal
* Journal of International Business Education

*Reviewer*

* Information Systems Section Midyear Meeting 2013

**Institutional Service Activities**

* Discover Accounting Day, *2016*
* Accounting Connection Day, *2015*